**March 26, 2013**

**Execution of financing documents for Rapid MetroRail Gurgaon South Ltd. (RMGSL), Term Loan facility**

IL&FS Financial Services Ltd (IFIN) has successfully completed the debt tie-up for Rapid MetroRail Gurgaon South Ltd. (RMGSL). The financing documents were executed in Delhi on March 26, 2013 with a consortium of banks led by Canara Bank

Rapid MetroRail Gurgaon South Ltd. (RMGSL) is sponsored as a Special Purpose Vehicle (SPV) jointly by IL&FS Rail Ltd (IRL) and IL&FS Transportation Networks Limited (ITNL) for the purpose of implementing the project

The Haryana Urban Development Authority had awarded the project to a consortium of IRL and ITNL for developing the 6.5 km rail Metro Link Extention from Sikanderabad Station to Sector 56, Gurgoan on a DBFOT (Design, Build, Finance, Operate & Transfer) basis

IFIN is the sole Financial Advisor and arranger for the Term Loan requirement of ₹ 1,500 Crores