

September 30, 2016

The Secretary,
Listing Department (Debt Listing)
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir/Madam,

Re: Company Code: 10191

Name of the Company: IL&FS Financial Services Limited

Sub: Undertaking pursuant to Regulation 57 (2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015

Dear Sir/Madam,

Pursuant to aforesaid Regulations, this is to inform that all the requisite documents and intimations for the financial year 2015-16 in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, have been submitted by the Company to its Debenture Trustees, Centbank Financial Services Limited

Kindly take the above on record and acknowledge receipt

Thanking You,


Sincerely,
For IL&FS Financial Services Limited






 **Neelam Desai**
Company Secretary

Encl.: as above

IL&FS Financial Services Limited

 The IL&FS Financial Centre, 3rd Floor, Plot C-22, G-Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051, INDIA

 +91 (22) 2653 3333 |  +91 (22) 2653 3149 |  www.ilfsifin.com

(CIN U65990MH1995PLC093241)