

February 24, 2023

The Secretary,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400001

Dear Sir/Madam,

Re: Company Code: 10191

Name of the Company: IL&FS Financial Services Limited

Sub: Intimation with respect to the Interim Distribution of the Company

This is to inform you that pursuant to the Hon'ble NCLAT's order dated May 31, 2022, the Interim Distribution of the Company is being implemented for the eligible secured debenture holders.

In view of the same, as per the interim distribution calculations already carried out by Grant Thornton (the claim management agency) basis the Revised Distribution Formula / Framework approved by the Hon'ble NCLAT vide order dated March 12, 2020, the distributable funds under this interim distribution aside from secured lenders, would also get distributed to the eligible secured debenture holders, subject to certain claw back conditions prescribed per the NCLAT Order dated May 31, 2022. Such distribution to the eligible secured debenture holders would amount to 25.71% of the total admitted claim of the respective eligible secured debenture holders. Consequent to this interim distribution, the value of secured Non-Convertible debentures (NCDs) diminished to that extent.

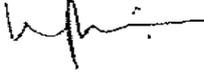
The list of series wise secured debentures eligible for interim distribution is annexed herewith for your information and record.

Further, we would like to inform you that since the respective distribution entitlements of the eligible secured debenture holders have already been calculated by Grant Thornton, and further such interim distribution calculations inherently do not require referencing with the Payment Date (March 3, 2023), in order to effect a sooner pay out under this interim distribution to the eligible secured debenture holders, the Board of Directors has approved payment of the respective entitlements under this interim distribution prior to the date fixed for the same, which as mentioned above, is March 3, 2023

Kindly take the above on record and acknowledge the receipt of the same

Thanking You,

Sincerely,
For IL&FS Financial Services Limited



Neelam Desai
Company Secretary

List of series wise secured ISINs

Sr No	NCDs Series	ISIN
1	2012 Series IV	INE121H07885
2	2013 Series I	INE121H07935
3	2013 Series VI	INE121H07992
4	2014 Series I	INE121H07AB6
5	2014 Series I	INE121H07AC4
6	2014 Series II	INE121H07AD2
7	2014 Series II	INE121H07AE0
8	2014 Series III	INE121H07AH3
9	2015 Series I	INE121H07AI1
10	2016 Series II	INE121H07AL5
11	2016 Series II	INE121H07AM3
12	2016 Series IV	INE121H07AN1
13	2016 Series V	INE121H07AO9
14	2016 Series V	INE121H07AP6
15	2016 Series V	INE121H07AQ4
16	2016 Series V	INE121H07AR2
17	2016 Series VI	INE121H07AS0
18	2016 Series VI	INE121H07AT8
19	2017 Series I	INE121H07AV4
20	2017 Series I	INE121H07AW2
21	2017 Series I	INE121H07AX0
22	2017 Series II	INE121H07BA6
23	2017 Series III	INE121H07BC2
24	2017 Series III	INE121H07BD0
25	2017 Series III	INE121H07BE8
26	2017 Series IV	INE121H07BF5
27	2017 Series IV	INE121H07BG3
28	2017 Series VI	INE121H07BI9
29	2017 Series VII	INE121H07BK5
30	2017 Series VIII	INE121H07BL3
31	2017 Series VIII	INE121H07BM1
32	2017 Series IX	INE121H07BN9
33	2017 Series X	INE121H07BO7
34	2017 Series XI	INE121H07BP4
35	2017 Series XII	INE121H07BQ2
36	2017 Series XIV	INE121H07BR0
37	2017 Series XV	INE121H07BS8
38	2017 Series XVII	INE121H07BT6
39	2018 Series I	INE121H07BU4
40	2018 Series II	INE121H07BV2

Sr No	NCDs Series	ISIN
41	2018 Series III	INE121H07BW0
42	2018 Series IV	INE121H07BX8
43	2018 Series V	INE121H07BZ3
44	2018 Series VI	INE121H07BY6
45	2018 Series IX	INE121H07CA4
46	2019 Series I	INE121H07CB2
47	2019 Series III	INE121H07CC0
48	2019 Series IV	INE121H07CD8