

November 16, 2023

The Secretary,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400001

Dear Sir/Madam,

Re: Company Code: 10191

Name of the Company: IL&FS Financial Services Limited

Sub: Intimation with respect to the Phase 2 Interim Distribution to the eligible Non-Convertible Debenture holders of the Company

This is to further inform you that pursuant to the Hon'ble NCLAT's order dated May 31, 2022, the Phase 2 Interim Distribution of the Company was implemented for the eligible Secured Debenture Holders.

In view of the same, as per the Phase 2 Interim Distribution calculations already carried out by Grant Thornton (the claim management agency) basis the Revised Distribution Formula / Framework approved by the Hon'ble NCLAT vide order dated March 12, 2020, the distributable funds under this Phase 2 Interim Distribution aside from secured lenders, were distributed to the eligible Secured Debenture Holders. Such Phase 2 Interim Distribution to the eligible Secured Debenture Holders amounted to 6.46% of the total admitted claim of the respective eligible Secured Debenture Holders.

The list of series wise secured Debentures eligible for Phase 2 Interim Distribution is enclosed herewith as Annexure-1.

Consequent to this Phase 2 Interim Distribution, the admitted claim amount (reckoned as of October 15, 2018 – the “Cut-Off Date”) against the concerned Secured Non-Convertible Debenture(s) as on the Record Date (October 10, 2023), stands reduced proportionate to the aggregate amount transferred/remitted during the first round of Interim Distribution (and this may be treated as corrigendum to that effect) and this current / Phase 2 Interim Distribution.

Kindly take the above on record and acknowledge the receipt of the same

Thanking You,

Sincerely,
For IL&FS Financial Services Limited



Neelam Desai
Company Secretary




CC: Centbank Financial Services Ltd, Debenture Trustee

Annexure-1

| Sr No | NCDs Series | ISIN Nos |
|-------|-------------|--------------|
| 1 | 2012-IV | INE121H07885 |
| 2 | 2013-I | INE121H07935 |
| 3 | 2013-VI | INE121H07992 |
| 4 | 2014-I | INE121H07AB6 |
| 5 | 2014-I | INE121H07AC4 |
| 6 | 2014-II | INE121H07AD2 |
| 7 | 2014-II | INE121H07AE0 |
| 8 | 2014-III | INE121H07AH3 |
| 9 | 2015-I | INE121H07AI1 |
| 10 | 2016-II | INE121H07AL5 |
| 11 | 2016-II | INE121H07AM3 |
| 12 | 2016-IV | INE121H07AN1 |
| 13 | 2016-V | INE121H07AO9 |
| 14 | 2016-V | INE121H07AP6 |
| 15 | 2016-V | INE121H07AQ4 |
| 16 | 2016-V | INE121H07AR2 |
| 17 | 2016-VI | INE121H07AS0 |
| 18 | 2016-VI | INE121H07AT8 |
| 19 | 2017-I | INE121H07AV4 |
| 20 | 2017-I | INE121H07AW2 |
| 21 | 2017-I | INE121H07AX0 |
| 22 | 2017-II | INE121H07BA6 |
| 23 | 2017-III | INE121H07BC2 |
| 24 | 2017-III | INE121H07BD0 |
| 25 | 2017-III | INE121H07BE8 |
| 26 | 2017-IV | INE121H07BF5 |
| 27 | 2017-IV | INE121H07BG3 |
| 28 | 2017-VI | INE121H07BI9 |
| 29 | 2017-VII | INE121H07BK5 |
| 30 | 2017-VIII | INE121H07BL3 |
| 31 | 2017-VIII | INE121H07BM1 |
| 32 | 2017-IX | INE121H07BN9 |
| 33 | 2017-X | INE121H07BO7 |
| 34 | 2017-XI | INE121H07BP4 |
| 35 | 2017-XII | INE121H07BQ2 |
| 36 | 2017-XIV | INE121H07BR0 |
| 37 | 2017-XV | INE121H07BS8 |
| 38 | 2017-XVII | INE121H07BT6 |
| 39 | 2018-I | INE121H07BU4 |
| 40 | 2018-II | INE121H07BV2 |
| 41 | 2018-III | INE121H07BW0 |
| 42 | 2018-IV | INE121H07BX8 |
| 43 | 2018-V | INE121H07BZ3 |
| 44 | 2018-VI | INE121H07BY6 |
| 45 | 2018-IX | INE121H07CA4 |

IL&FS Financial Services Limited

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(CIN U65990MH1995PLC093241)

| Sr No | NCDs Series | ISIN Nos |
|-------|-------------|--------------|
| 46 | 2019-I | INE121H07CB2 |
| 47 | 2019-III | INE121H07CC0 |
| 48 | 2019-IV | INE121H07CD8 |